

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	CC 0289	Month of Sales Sheet	January 2020
Date Policy Started	4 Jan 2008	Premium paid till	4 Jan 2021	Date of Maturity	4 Jan 2029
Sum Guaranteed	\$22,072	Projected Bonus	\$10,207	Projected maturity Value	\$32,279
Initial Investment	\$12,088	Total balance Premium	\$11,616	Total invested	\$23,704
Balance Premium years	8	Annual Premium Amount	\$1,452	Compounded / Simple Interest	4.53% / 4.02%

Table of illustration

	2020	2021 – 2028	2029	Sub Total	Total
Projected Maturity Value	-	-	\$32,279	-	\$32,279
Premium Payable	-	(\$1,452 annually)	-	(\$11,616)	-
Initial Investment	(\$12,088)	-	-	(\$12,088)	-
Total Payment (Premium Payable + Initial Investment)					(\$23,704)
Projected Gain					\$8,575
% of Gain as a value of investment contributed					36.18%

Remarks

1) 36.18% gain is expected on this policy with 9 year 0 months to maturity (9.0 years)

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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